

Fig. 1

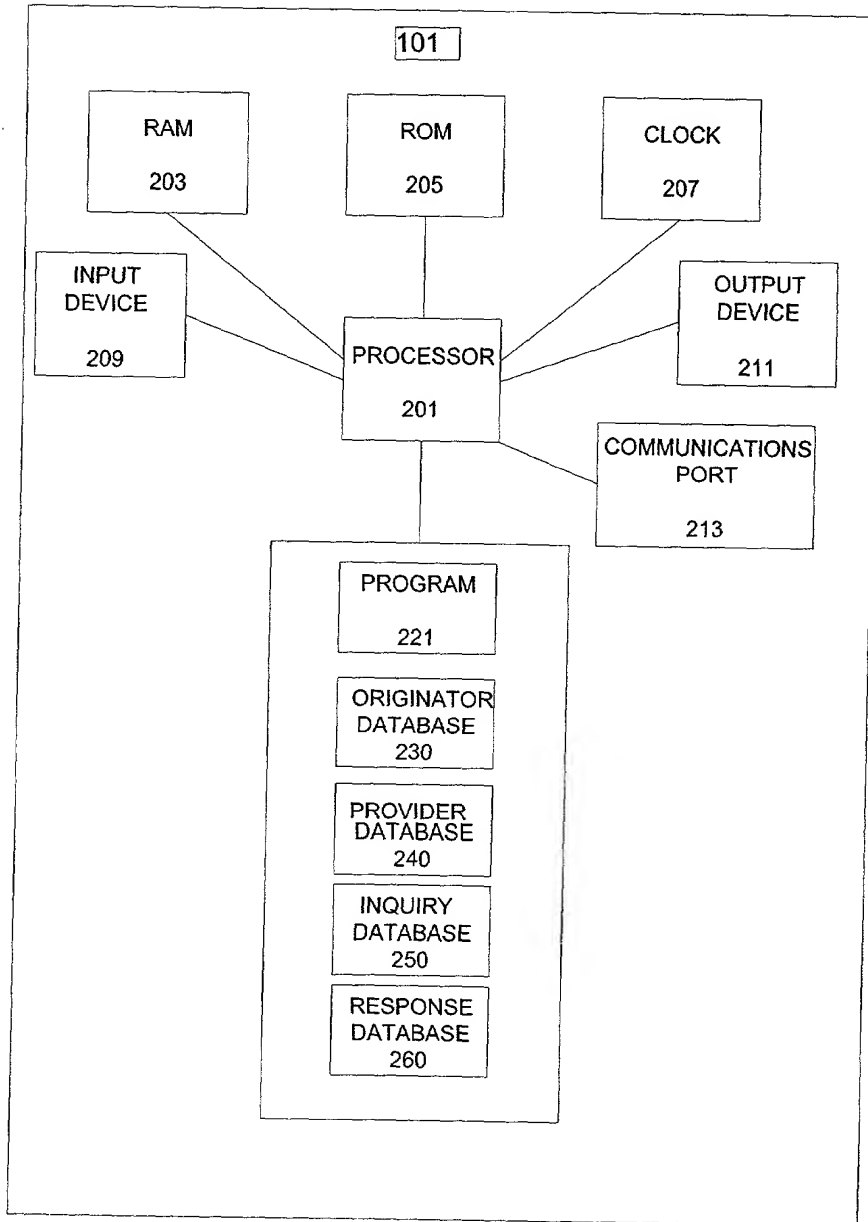


Fig. 2

331
Originator Identifier 18-1111

Fig. 3

300

ORIGINATOR FORM - User:

- Company:

- Date: 30/03/2000

Name

332

344
Login Name

John

345
Password

wxyz

Company Name

Doe Finance Ltd.

Address

333

Line 1

100 Main Street

Line 2

Line 3

City

Anytown

State, Region or
Province

CA

Post Code

12345

Country

USA

Country Tel. Code

555

City Tel. Code

555

Switchboard

1212

Fax Number

555-1234

Primary Contact

334

Title

Mr.

First Name

John

Initials

Surname

Doe

Position

CEO

E-Mail Address

john.doe@doefinance.com

Telephone Number

555-555-5432

Mobile Number

555-555-2345

Back-Up Contact

335

Title

Ms.

First Name

Jane

Initials

Surname

Doe

Position

CFO

E-Mail Address

jane.doe@doefinance.com

Telephone Number

555-555-3

Mobile Number

555-555-4567

Transaction History ³⁴¹

Number of ^{RFPs} Submitted
Number of Transactions Completed
Total Volume Financed (UKP Equivalent)
New Capital Found Outside of Preferred Providers (UKP)
Total Fees Generated (UKP)
Total Fees Invoiced (UKP)
Originator Rating

Transaction

Representative

Date Activated

Referred By

Notes

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

Principal 1

³⁴²

Principal 2

Principal 3

Provider 4 City

Provider 5 Company

Provider 5 City

Provider 6 Company

Provider 6 City

Provider 7 Company

Provider 7 City

Provider 8 Company

Provider 8 City

Provider 9 Company

Provider 9 City

Provider 10 Company

Provider 10 City

Provider 11 Company

Provider 11 City

Provider 12 Company

Provider 12 City

Provider 13 Company

Provider 13 City

Provider 14 Company

Provider 14 City

Provider 15 Company

Provider 15 City

Provider 16 Company

Provider 16 City

Provider 17 Company

Provider 17 City

Provider 18 Company

Provider 18 City

Provider 19 Company

Provider 19 City

Provider 20 Company

Provider 20 City

⁴⁴
PROVIDER IDENTIFIER L-1111

NEW PROVIDER FORM - User: - Company: - Date: 30/03/2000

Name

⁴⁴²

Name

Password

Company Name

Address

⁴⁴³

Line 1

Line 2

Line 3

City

State, Region or Province

Post Code

Country

Country Tel. Code

City Tel. Code

Switchboard

Fax Number

Primary Contact

⁴⁴⁴

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Back-Up Contact

⁴⁴⁵

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Fig. 4

400

IT Contact

446

Title Ms.
First Name Terry
Initials
Surname Jones
Position computer specialist
E-Mail Address tjones@smithco.com
Telephone Number 123-555-7
Mobile Number 123-555-0987
What version of Excel 4
What version of Word 5

**Company
Details**

447

**Services
Provided**

448

Parent Company Name
Public Credit Rating Select
Corporate Lending ☒
May Assume Asset Risk ☒ Yes
May Also Originate Transactions ☐ Yes
Other

**Business
Sectors**

449

Aviation ☒
Shipping ☒
Railways ☒
Vehicle ☒
Oil and Gas ☒
Other Natural Resources ☒
Petrochemicals ☐
Telecom ☐
Power ☒
Other Utilities ☒
Infrastructure ☒
Machinery ☒
Secondary Debt ☐
Non-asset Backed Debt ☐
Other

**Transaction
Preferences**

(
450

Targeted Assets	high value transportation
Number of Transactions per Annum	12
Preferred Funding Range	50-300 million USD
Maximum Term	84 Months
Preferred Average Life	5 Years
Maximum Loan-to-Value	85 %
Risk/Reward Preference	<input type="checkbox"/> simple structure or asset/moderate credit risk/moderate return level <input type="checkbox"/> simple structure or asset/mid-to-high credit risk/mid-to-high return level <input type="checkbox"/> complex or new structure or asset/moderate credit risk/moderate to-high return level <input type="checkbox"/> difficult structure, asset, credit, jurisdiction or other risk/high return level Other
Preferred Geographic Locations	Eastern Europe
Will you consider transactions outside the above criteria?	<input checked="" type="checkbox"/> Yes
Number of RFPs Submitted to Provider	
Number of Transactions Completed	
Total Volume Financed (UKP Equivalent)	
Total Fees Generated (UKP Equivalent)	
Provider Rating	
Transaction Representative	Not Assigned
Date Activated	
Referred By	
Notes	

**TRANSACTION
History**

(
450

Fig. 5
500

Asset Backed Enquiry

551 - ENQUIRY/RFP Identifier 59

NEW ENQUIRY FORM - User: - Company: Date: 24/03/2000

Enquiry

552

Enquiry Type

Reply Deadline

Transaction

553

Project Name

Project Type

Proposed Capital
Structure

Expected Closing
Date

Funding Currency

Industry

Asset Description

554

Type of Asset
(Collateral)

Asset Use

Net Purchase
Price/Current
FMV

Manufacturer /
Serial Number

Date of
Manufacture

Specifications

Appraiser

Methodology

Loan-to-Value
Analysis

Maximum Loan-
to-Value % of FMV

Non-Repaid Final
Asset Exposure
(Residual)

Security:

555

Geographic Zone: Country:

Location
Other:

Lender Security

Major Events Of
Default

**Financing
Requested:**

556

	No additional borrowing	
Covenants	Insurance to be provided by an approved insurer	
	Other	
	Other	
Applicable Law		
Total Financing Requested	Contingent Liability <input type="checkbox"/>	
	Date	Amount
Draw Downs		
Final Payment Balloon		
Financing Term	months	
Payment Periodicity	Select ▼	
Payment In Arrears / Advance	Select ▼	
First Financing Service Date	dd/mm/yyyy	
Number of Financing Service Payments		
Financing Repayment Profile	Select ▼	
Estimated Average Life	months	
Money Cost Benchmark	Select ▼	
Benchmark Rate	% per annum	
Beneficiary/Credit Name		
Address		
Applicable Credit Rating	Select ▼	
Legal Status	Select ▼	
Business Areas		
Auditors		
Major Shareholders		
Parent Company (if any)		
Public Share Symbol		
Exchange Listing	Select ▼	
Web Site Address		
Total Assets		

Credit:

557

Shareholder
Equity

Other Information

Keep Credit Name
Confidential

☐ Yes

Distribution:

558

Estimated
Risk/Reward
Profile

- ☐ simple structure or asset/moderate credit risk/moderate return level
☐ simple structure or asset/mid-to-high credit risk/mid-to-high return lev
☐ complex or new structure or asset/moderate credit risk/moderate-to-hi
☐ difficult structure, asset, credit, jurisdiction or other risk/high return lev
☐ Other

Unrestricted,
Broadest Possible
Distribution

☒ Yes

Minimum Credit
Rating

Select

Include The
Following
Providers

☒ Limit Distribution To These Only

Exclude The
Following
Providers

Reveal Originator
Name

☒ Yes

**Selection
Criteria:**

559

Provide Best
Replies According
To

Select

Attachment: Attach documents

ATTACH

560

STATUS:

561

FIG 6.
600

PRINT ENQUIRY REPORT FORM

In order to print this form right-click the mouse and choose print.

Transaction Summary

Project Name test 11 jan 2000

Project Type Project Financing1

Type of Asset b
(Collateral)

Funding Currency UKP

Net Purchase d
Price/Current FMV

Total Debt Principal 122

Originator

Beneficiary/Credit Name n

Applicable Credit Rating AAA/Aaa

Industry Rail

Geographic Asset Central African Republic
Location

Expected Closing Date 22/07/2001

	Amount	Date
	1	23/07/2003
Draw Downs	2	24/07/2004
	3	25/07/2005
	4	26/07/2006

Proposed Capital a
Structure

Debt Term 7 months

Residual Balloon 6

Residual Percent 5 % of FMV

Average Debt Life years

Maximum Loan to Value % of FMV

Payment Periodicity Monthly

Payment In Arrears / Advance
Advance

First Debt Service Date 27/07/2008

Debt Repayment Profile Straight Line Over Term

Money Cost Benchmark LIBOR

Benchmark Rate 9 % per annum

Other Information w

Reply Deadline 21/07/2000

Enquiry Type Formal

Industry Rail

Type Of Asset b

Date of Manufacture 23/07/2002

Specifications f

Manufacturer / Serial e
Number

Asset Use c

Applicable Law i

Lender Security k

**Asset & Asset Security
Description**

Payment default not cured within 6 days
Covenant default continuing for more than 67 calendar days
Material representation or warranty being incorrect and not cured within 68 calendar days
Major Events Of Default Certain events of bankruptcy, re-organisation or insolvency 9
Failure to maintain insurance not cured within 10 calendar days 10
Failure to maintain asset or correct maintenance deficiencies within 11 calendar days
Other
Assets to be kept free and clear of all liens 12
Assets to be maintained in keeping with industry standards 13
Covenants Casualty and loss insurance to be provided by an approved insurer 14
Other

Net Purchase d
Price/Current FMV

Appraiser g

Methodology h

Loan-To-Value Analysis

Beneficiary/Credit Name n

Exchange Listing London

Public Share Symbol t

Address o

Legal Status Privately Held Corporation

Major Shareholders r

Applicable Credit Rating AAA/Aaa

Auditors q

Business Areas p

Shareholder Equity v

Total Assets u

Parent Company s

Other Information w

Attachments

Credit

Attachments

FIG. 7
700

UPDATE RESPONSE FORM - User: Alex - Company: Name - Date: 20/03/2000

This proposal is not a commitment to fund. Any commitment will appear separately in writing and will be subject to various conditions precedent, including further due diligence, credit committee approval and satisfactory documentation.

Enquiry

Project Name test 11 jan 2000

Enquiry 29
Identifier

Response We would like to participate as follows

Participation

Participation Level srgfg UKP

Applicable Benchmark sfgsgf

Applicable Benchmark Rate 45 % per annum

Margin Over Benchmark Rate 45 basis points

Up Front Fees 1345 basis points

Other Fees 1345 basis points

All In Cost 1435 % per annum

Keep Provider Name Confidential ☒

Conditions 41445efghedjg

Attachments:

Attach documents Attach

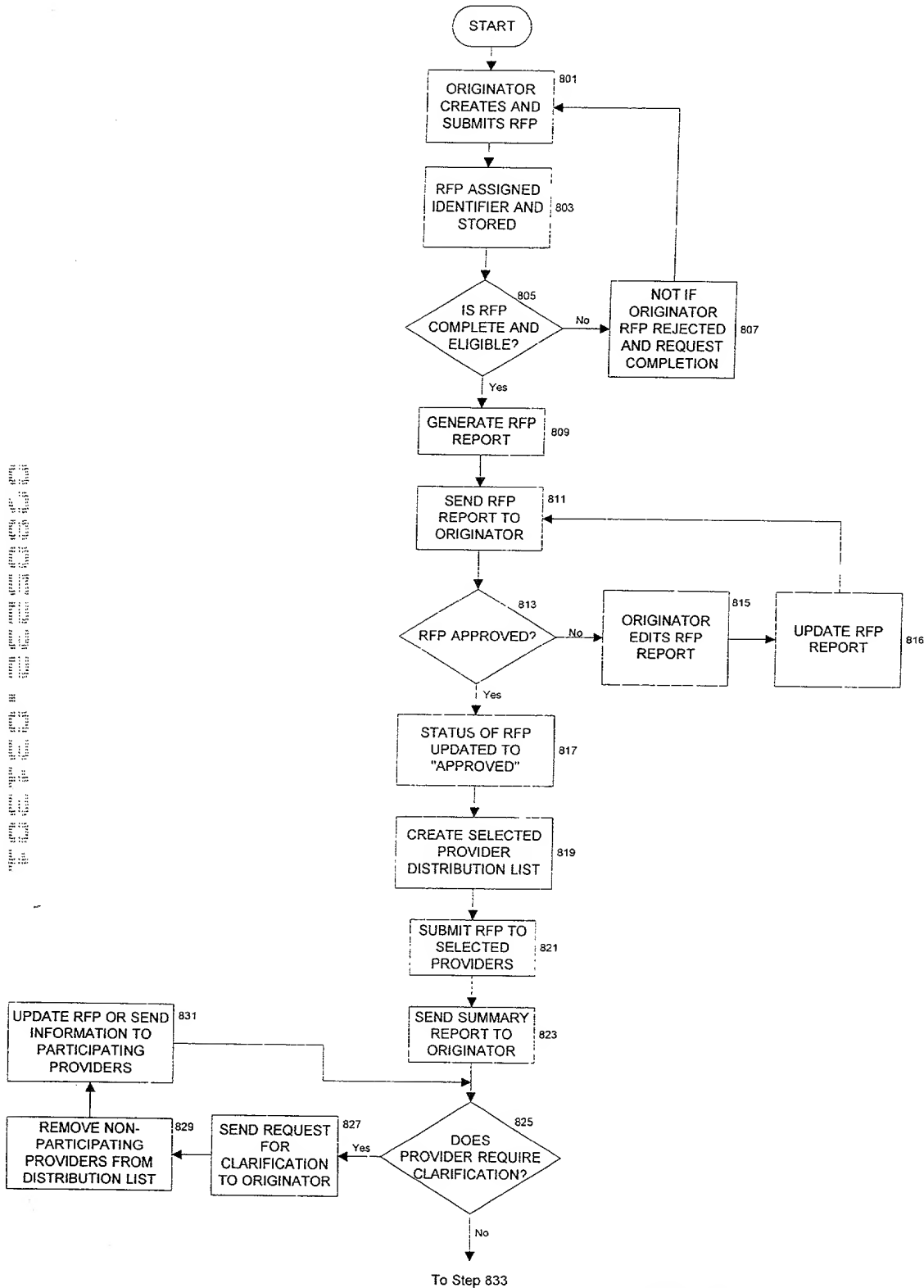


FIG. 8A

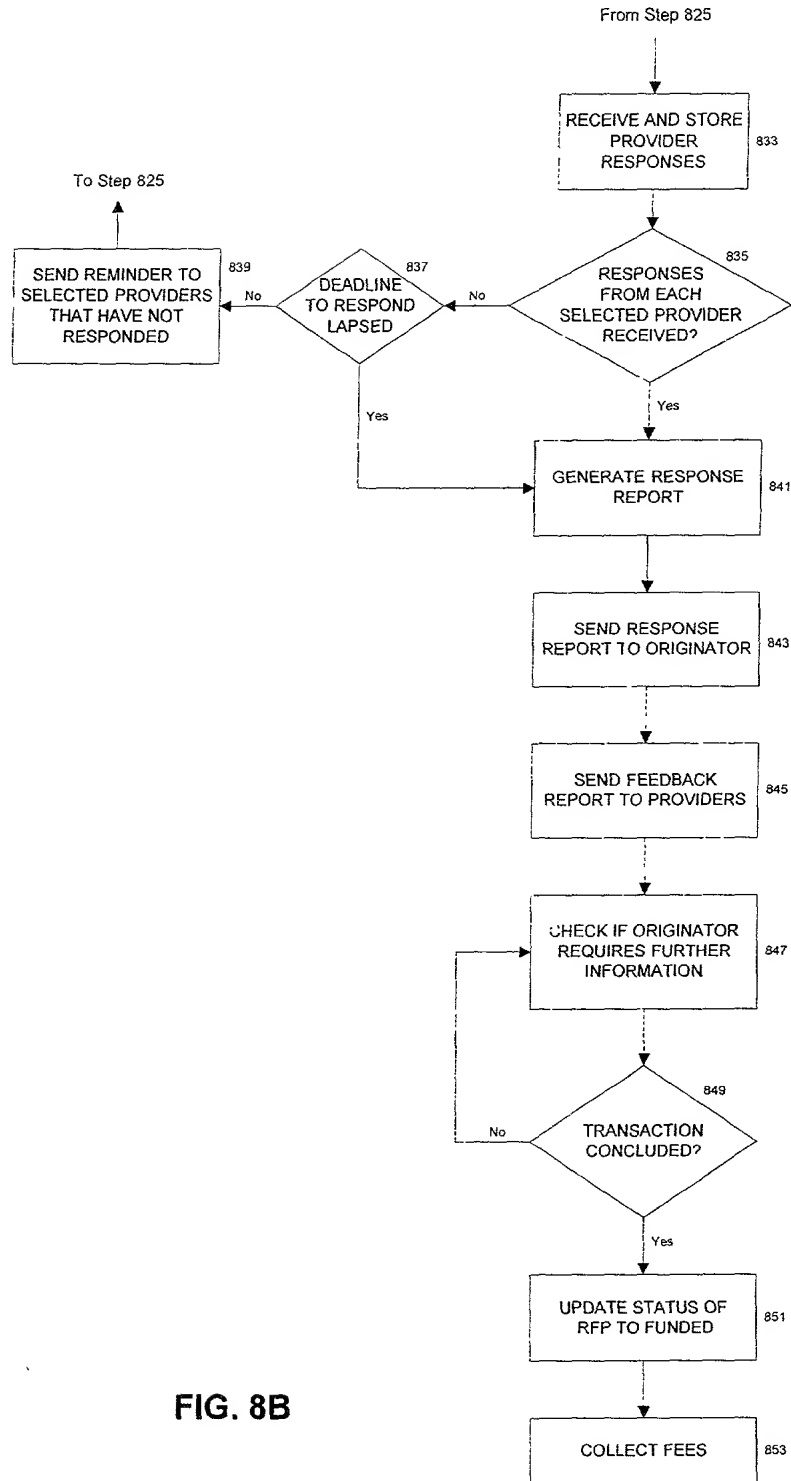


FIG. 8B

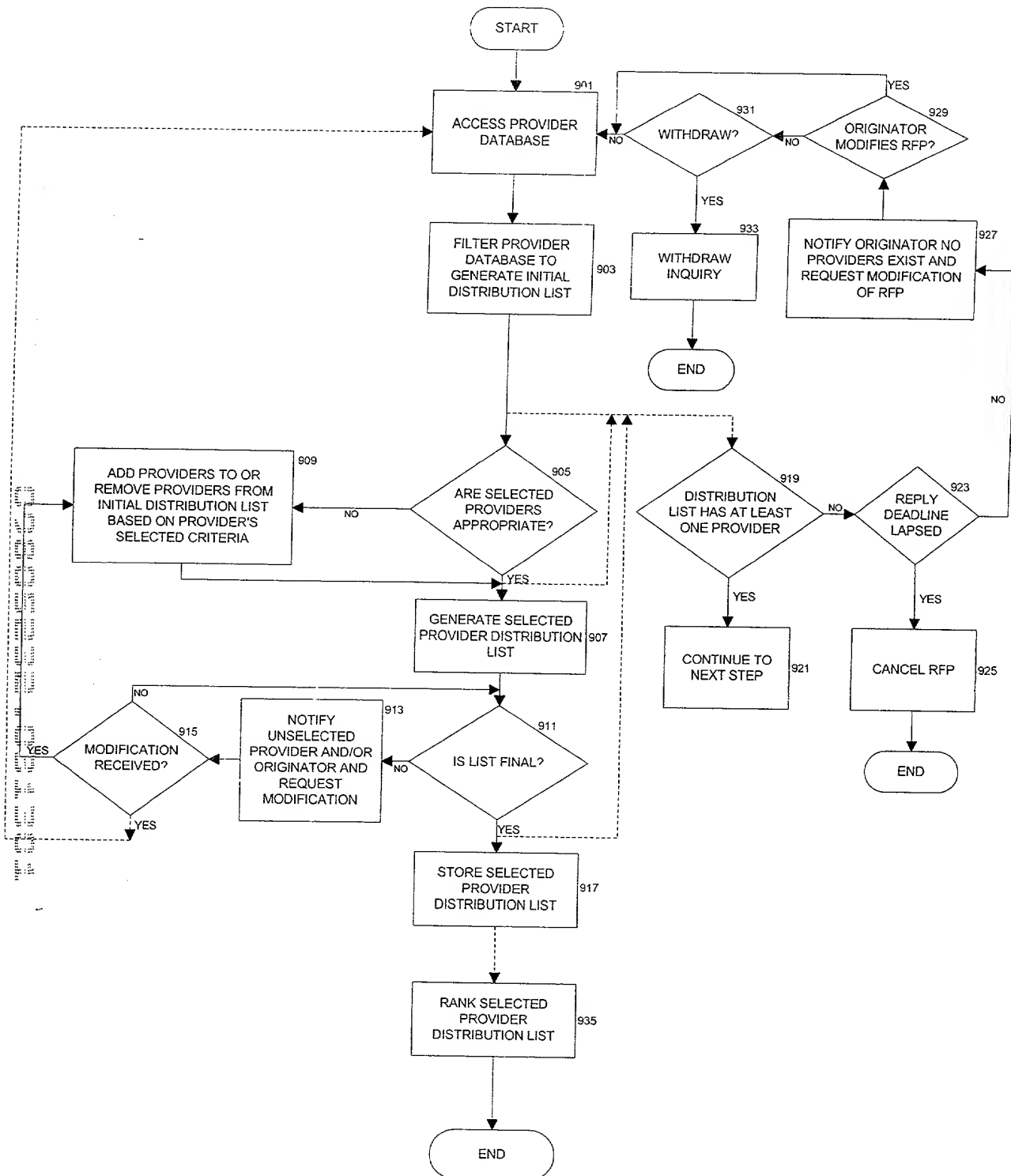


FIG. 9

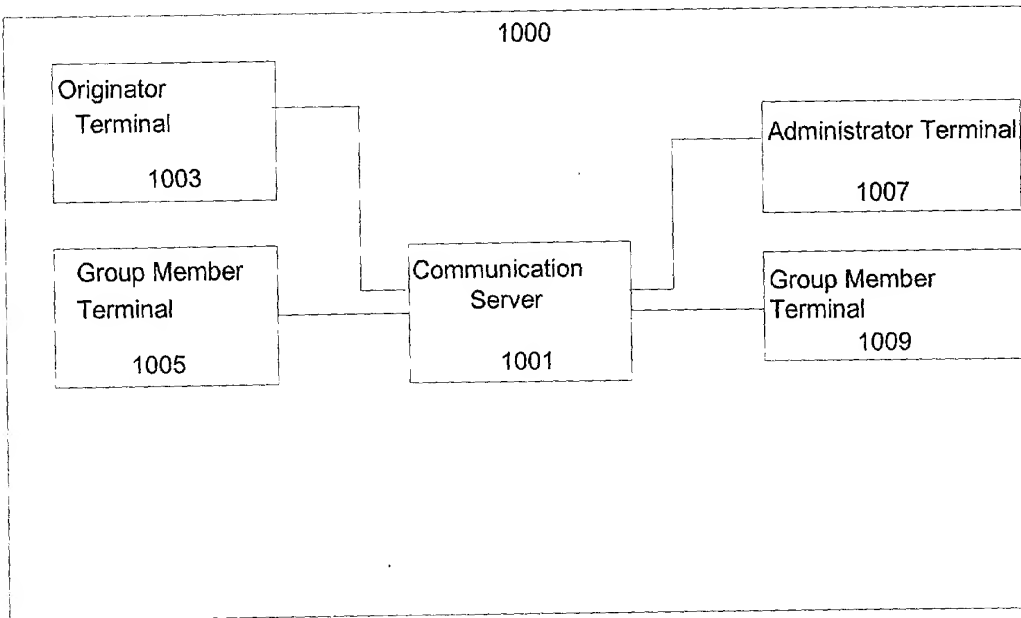


Fig. 10

Deal Identifier <u>1101</u>	Start Date <u>1102</u>	Group Member Name <u>1103</u>	Group Member Designation <u>1104</u>	Admin. (Y/ N) <u>1105</u>	Company Name <u>1106</u>	Primary Contact <u>1107</u>	E-mail Address <u>1108</u>	Contact number <u>1109</u>
Plane5	12/12/1999	Member 1	Originator	Y	Any Airline	John Doe	jdoe@anyair.com	800-555-1212
		Member 2	Originator's Lawyer	N	ABC Law Firm	Jeff Smith	jsmith@abclaw.com	

1100

Fig. 11

Document <u>1201</u>	Submitted By <u>1202</u>	Date & Time Submitted <u>1203</u>	Users Allowed Access <u>1204</u>
Anytime Airlines	Member 1	21/01/2000 22.00	All
Doe Airlines	Member 3	25/01/2000 21.00	Members 1, 3-5

1200

Fig. 12

Document <u>1301</u>	Submitted By <u>1302</u>	Retrieved by <u>1303</u>	Date <u>1304</u>	Time <u>1305</u>
Anytime Airlines	Member 1	Member 2	24/01/2000	22.00
Doe Airlines	Member 3	Member 5	28/01/2000	21.00

1300

Fig. 13

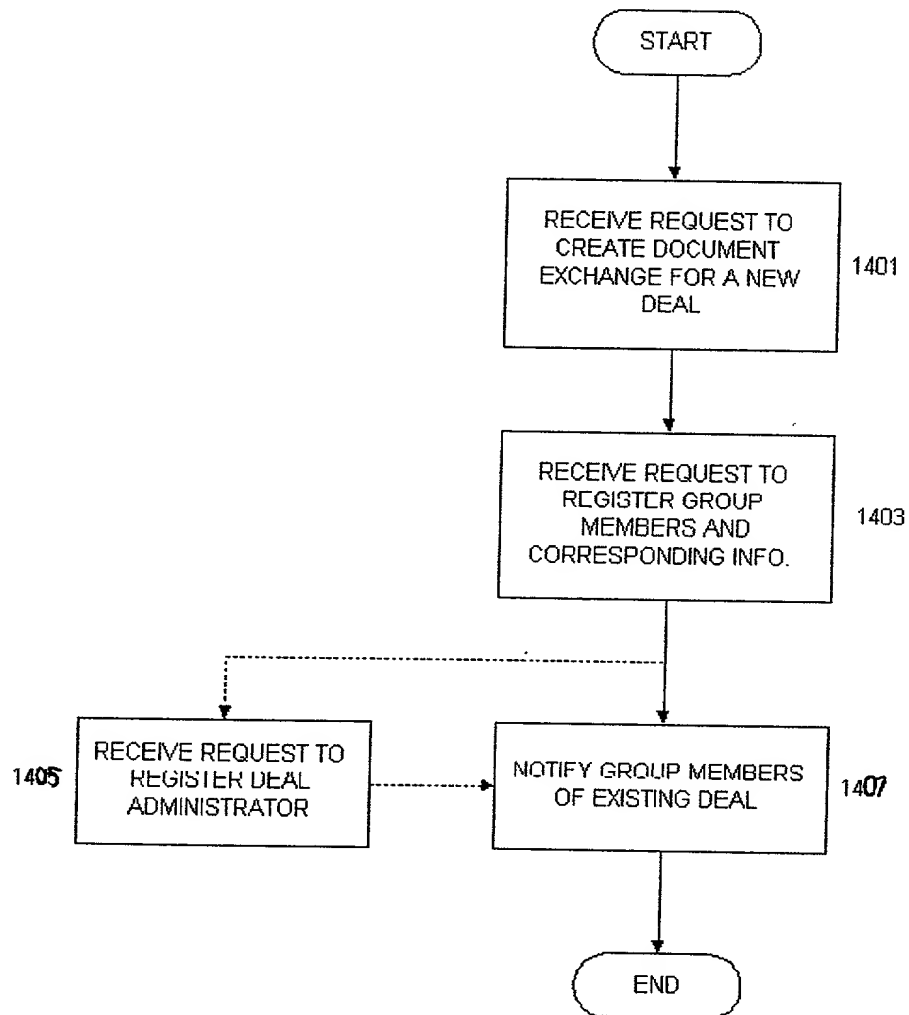


FIG. 14

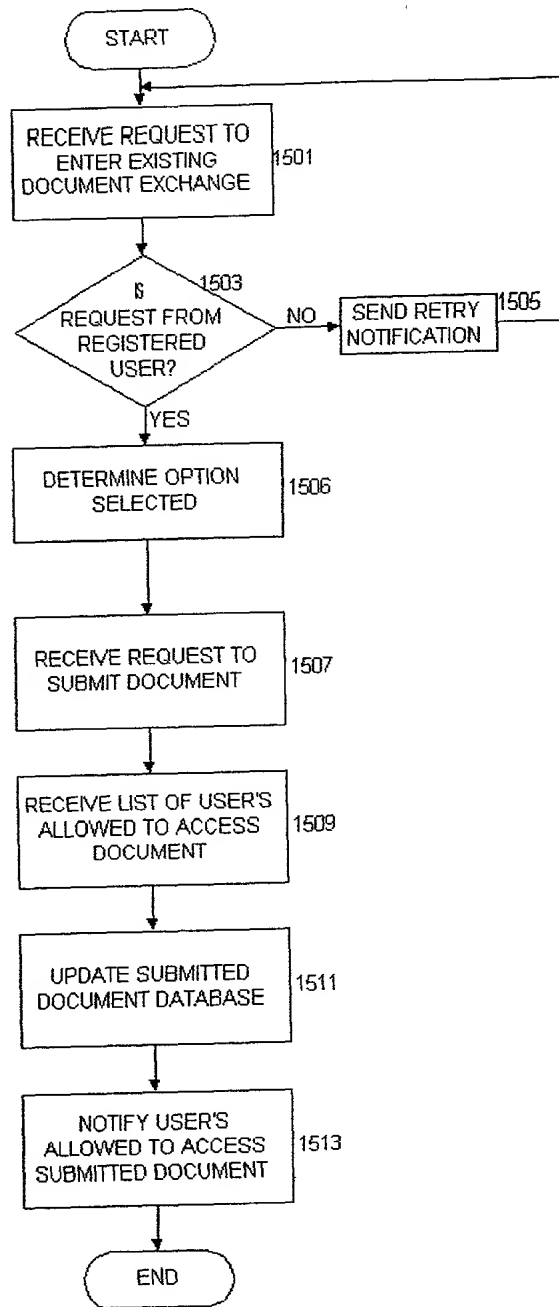


FIG. 15

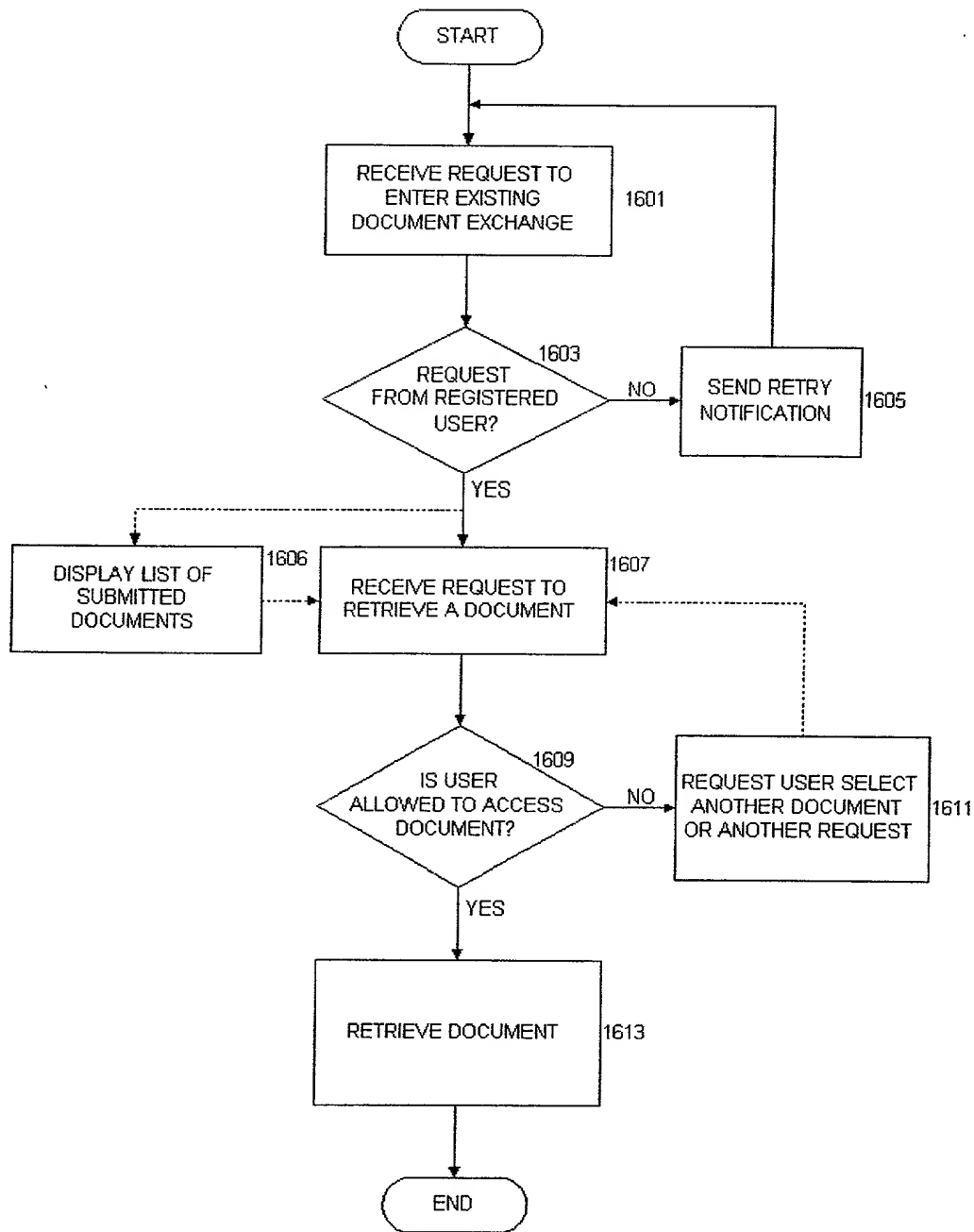


FIG. 16

User	Smith/Originator
	<u>Create New Deal</u>
	<u>Enter Existing Deal</u> (From List of Existing Deals)
	<u>Home Page</u>
	<u>Logout</u>
	<u>Contact System</u>

1700

FIG. 17

User	Smith (Originator and Administrator)
Welcome To	The Document Exchange
New Deal Name	<input type="text"/>
Start Date	<input type="text"/>
<u>Add Group Member</u>	
<u>Delete Group member</u>	
<u>Allocate Group Administrator</u>	
<u>Deal Home Page</u>	
<u>Logout</u>	
<u>Contact System</u>	

1800

FIG. 18

User:	Smith	<u>Home Page</u>	<u>Logout</u>	<u>View Group Members</u>
Project:	Plane5			
<u>Submit a document</u>	<u>View Submitted Documents</u>	<u>View list of Retrieved Documents</u>	<u>View Access rights</u>	<u>Communicate with members</u>

1900

Fig. 19

User:	Smith	<u>Home Page</u>	<u>Logout</u>	
Project:	Plane5			
Administrator (Y/N)	Company Name	Primary Contact	Email	Telephone

2000

Fig. 20

User:	Smith	<u>Home Page</u>	<u>Logout</u>	<u>View Group Members</u>
Project:	Plane5			
<u>Submit a document</u>	<u>View Submitted Documents</u>	<u>View list of Retrieved Documents</u>	<u>View Access rights</u>	<u>Communicate with members</u>
	Date	Time	Document	Submitted By
<u>Retrieve</u>	21/01/2000	22.00	Anytime Airlines	Member 1
<u>Retrieve</u>	25/01/2000	03.00	Doe Airlines	Member 3

2100

Fig. 21

User:	Smith	Home Page	Logout	View Group Members	
Project:	Plane5				
Submit a Document	View Submitted Documents	View list of Retrieved Documents	View Access Rights	Communicate with Members	
Retrieved by	Date	Time	Document	Submitted By	Submitted on Date and Time
Member 2	24/01/2000	22.00	Anytime Airlines	Member 1	21/01/2000
Member 5	28/01/2000	21.00	ABC Airlines	Member 3	25/01/2000

2200

Fig. 22

User: Smith

Project: Plane5

Submit a Document

Home Page

View Submitted Documents

View list of Retrieved Documents

Logout

Modify Access Rights

View Group Members

Communicate with Members

Select Document from Dropdown menu

User	Access Allowed
Brown	Yes
Smith	No

2300

Fig. 23

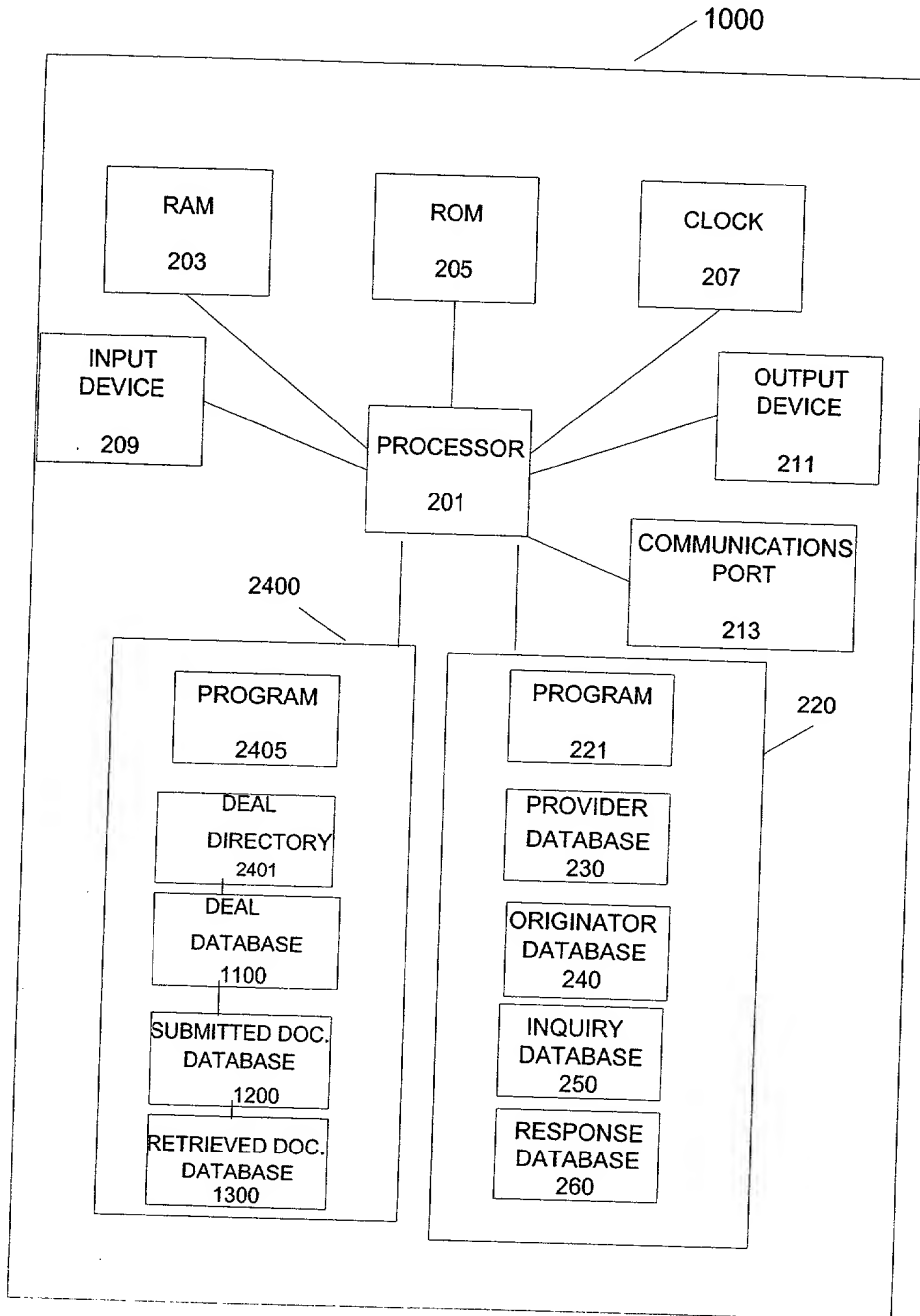


FIG. 24